

Matthew Morgan

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EMPLOYMENT

- 2024 - current** **Director, SPA Accounting – KU Medical Center Research Institute** **Fairway, KS**
- Manages the Sponsored Programs Accounting team, which consists of three teams – Federal Clinical Trials, SPA-Finance, and Effort and Data Management
 - Responsible for overseeing annual Single Audit
 - Participated in Accounting Optimization Team planning for F&A rate agreement proposal
 - Develop and maintain institutional policy pertaining to Sponsored Programs activities and in accordance with federal guidelines
 - Develop and maintain budget for SPA Accounting division
- 2019- 2024** **Asst. Director, SPA Post-Award – KU Medical Center Research Institute** **Fairway, KS**
- Manages the Sponsored Programs Administration Post-Award team, which consists of seven direct reports, maintained 92% staff retention rate over four years
 - Served as Grants lead on Workday Financials system implementation, going live in July 2020
 - Responsible for coordinating annual Single Audit
 - Assisted with implementation of Huron Research Suite award management implementation, going live in July 2022
 - Managed 63% increase in research portfolio from 2019-2023, increasing federal research expenses from \$76M to \$124M during that timeframe
- 2018-2019** **Senior Grants Administrator – KU Medical Center Research Institute** **Fairway, KS**
- Continue to carry administrator caseload, preparing federal financial reports, monthly invoices, and ensuring that research accounting complies with Uniform Guidance
 - Serve as Post-Award team lead, primary contact for internal questions
 - Responsible for training new team members
 - Monitor monthly tasks for the team such as reports, invoices, and A/R aging
- 2015-2018** **Grants Administrator – KU Medical Center Research Institute** **Fairway, KS**
- Interface with principal investigators and administrators regarding issues relating to budgets, reporting, and compliance with funding agency rule and regulations
 - Preparation and submission of financial reporting to funding agencies
 - Monitor expenses charged to accounts in accordance with approved budgets
- 2010-2015** **Senior Finance Advisor – University of Phoenix** **Lenexa, KS**
- Facilitate the processing of federal financial aid to ensure compliance with established regulations, policies, procedures and guidelines.
 - Project management with internal departments regarding students' accounts, business trends, and changes in regulations.
 - Monitor student account receivables and related financial activity to ensure they are in adherence with company policy
- 2006-2009** **Placement Coordinator – DCCCA, Inc.** **Lenexa, KS**
- Find and coordinate placement of children placed in SRS out-of-home custody.
 - Facilitate Psychiatric Residential Treatment Facility screens, keep accurate records of authorization periods, and coordinate transition back into foster resource home.

2005-2009

Independent Living Coordinator – DCCCA, Inc.

Lenexa, KS

- Engage in intensive transition planning with out of home youth.
- Represent DCCCA Region 2 at trainings and meetings and using that information to develop a working Independent Living Program for the region within a budget.

2004-2005

Family Support Worker – DCCCA, Inc.

Salina, KS

- Work intensively with families in their home, providing direct home-based family skills training.
- Write and submit appropriate legal reports to state agencies and courts.
- Assist families with appropriate needs such as obtaining housing, health care, educational needs, financial budgeting, and employment.

Systems and Certifications

CFRA certified effective thru 2026

NCURA member since 2016

Workday proficient – served as Grants lead during implementation

PeopleSoft Financials

QlikView

Huron Research Suite

EDUCATION

Masters in Business Administration – Baker University

B.A., Psychology – Kansas Wesleyan University